



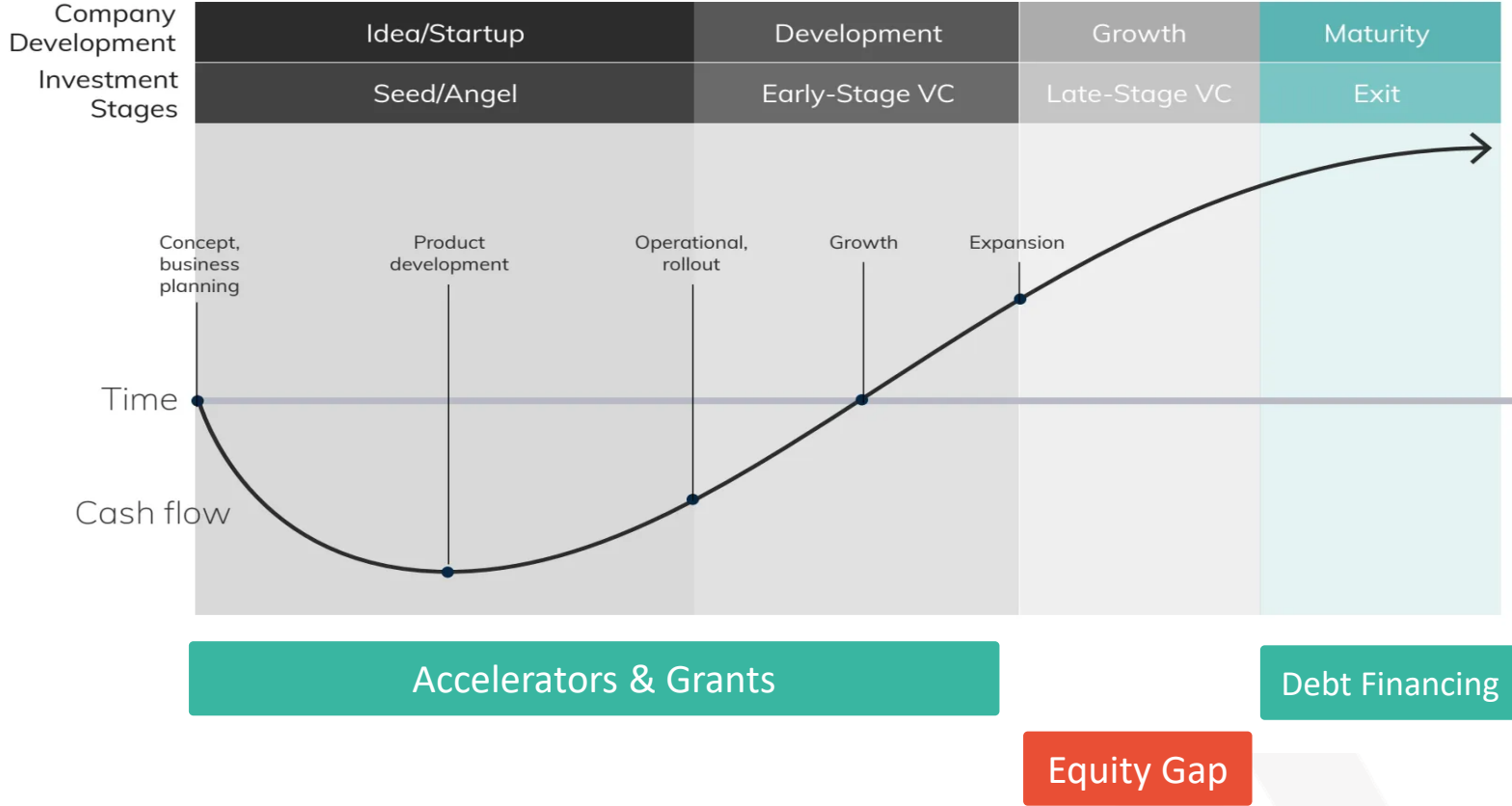
Malta
Venture Capital

Investing in the Next Generation of
Innovators and Entrepreneurs

17 October 2024



Need to Bridge the Equity Financing Gap



MVC: the necessity for sovereign venture capital to address market inefficiencies and bridge the equity financing gap

Accelerating Innovation

Draghi's European Competitiveness Report

(extract pg. 247)

Accelerating innovation

Proposal 1: A better financing environment for disruptive innovation, start-ups and scale-ups.




Proposal 1b: Expand incentives for business 'angels' and private or public seed capital investors

Proposal 1c: Generate a significant increase in equity and debt funding available to start-ups and scale-ups

Criteria

MVC is committed to investing in high-potential start-ups that drive Malta's economic diversification across innovative sectors, promote sustainable development and create meaningful social impact.

**MVC Fund:
€ 10 million**

-  1 Operating in innovative economic sectors
-  2 Start-ups must have an economic connection with Malta
-  3 Investment in equal proportion to that of private investors

MVC's Strategy

Serve as a key driver in shaping and advancing Malta's innovative start-up ecosystem:

- **partnering with high-quality private co-investors**
- **invest in high-potential start-ups**
- **collaborate with strategic partners**

The following innovative industries qualify for investment: artificial intelligence (AI), deep tech, digital gaming, educational technology (edtech), e-sports, fintech, bluewater, cloud-based software services (SaaS), and other innovative economic sectors.

The Board of Directors includes representatives from various stakeholders including: MGI, Malta Enterprise, Malta Development Bank, Gaming Malta, Malta Digital Innovation Authority, and the Ministry for the Economy, Enterprise and Strategic Projects.

Private Investors Accreditation

March* – September 2024

16 private
investors
accredited

11 Angel Investors

2 Venture Capital Firms

1 Business Incubators

1 Investment Fund

1 Family Office

 Malta (4)

 UK (3)

 Finland (1)

 Germany (2)

 Iceland (1)

 Italy (1)

 Netherlands (1)

 Turkey (1)

 Portugal (1)

 Poland (1)

Start-up Investment

€ 500,000 equity investment has been approved:

- Massive Multiplayer Online (MMO) game
- Experienced international founders based in Malta
- An existing workforce of 22 employees, entirely Malta-based
- Robust list of private investors, including two MVC's accredited investors



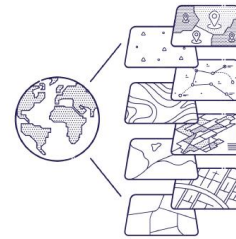
Start-up Investment



NARC

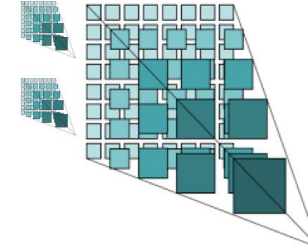
MMO BUILDING: BEA WORLD DATA SET

Continuous World 135Km2



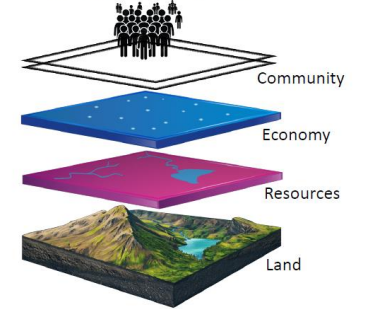
Base Map

Procedurally Generated



Infinite Land Tile Set

Alternate Reality Experience



World Data Monopoly ++ Real Money

Equity
Investment
of
€ 500,000



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